

EBITDA and EBITDA Margin Reconciliations  
(In Thousands, except margin data)

	<u>Three Months Ended</u>		<u>Nine Months Ended</u>	
	September 30, <u>2011</u> (Unaudited)	September 30, <u>2010</u> (Unaudited)	September 30, <u>2011</u> (Unaudited)	September 30, <u>2010</u> (Unaudited)
Net (loss) income.....	\$ (6,218)	\$ 7,098	\$ (7,896)	\$ 18,888
Income tax (benefit) expense .....	(2,890)	4,305	(4,104)	11,125
Interest income expense, net.....	90	78	241	279
Depreciation and amortization .....	<u>5,598</u>	<u>4,926</u>	<u>16,738</u>	<u>14,062</u>
EBITDA <sup>1</sup> .....	<u>\$ (3,420)</u>	<u>\$ 16,407</u>	<u>\$ 4,979</u>	<u>\$ 44,354</u>
Operating Margin <sup>2</sup> .....	(16.7)%	11.4%	(5.9)%	10.6%
Impact of Depreciation and Amortization .....	<u>10.2%</u>	<u>4.9%</u>	<u>8.1%</u>	<u>5.4%</u>
EBITDA margin <sup>1</sup> .....	<u>-6.3%</u>	<u>16.4%</u>	<u>2.4%</u>	<u>16.9%</u>

<sup>1</sup> EBITDA is a non-GAAP measure that represents earnings before interest, taxes, depreciation and amortization.

EBITDA margin is a non-GAAP measure calculated by dividing EBITDA by contract revenues.

<sup>2</sup> Operating income margin is calculated by dividing operating income plus gain from bargain purchase of equipment by contract revenues.