

EBITDA and EBITDA Margin Reconciliations  
(In Thousands, except margin data)

|   | <u>Three Months Ended</u>               |   |
|---|---|---|
|   | March 31,<br><u>2013</u><br>(Unaudited) | March 31,<br><u>2012</u><br>(Unaudited) |
| Net loss.....                                 | \$ (1,090)                              | \$ (6,336)                              |
| Income tax benefit.....                       | (640)                                   | (3,559)                                 |
| Interest expense, net.....                    | 174                                     | 157                                     |
| Depreciation and amortization .....           | <u>5,377</u>                            | <u>5,378</u>                            |
| EBITDA <sup>1</sup> .....                     | <u>\$ 3,821</u>                         | <u>\$ (4,360)</u>                       |
| <br>  |   |   |
| Operating Margin <sup>2</sup> .....           | (2.1)%                                  | (19.1)%                                 |
| Impact of Depreciation and Amortization ..... | <u>7.2%</u>                             | <u>10.6%</u>                            |
| EBITDA margin <sup>1</sup> .....              | <u>5.1%</u>                             | <u>(8.5)%</u>                           |

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<sup>1</sup> EBITDA is a non-GAAP measure that represents earnings before interest, taxes, depreciation and amortization.

EBITDA margin is a non-GAAP measure calculated by dividing EBITDA by contract revenues.

<sup>2</sup> Operating income margin is calculated by dividing operating income plus other income (if any) by contract revenues.