

EBITDA and EBITDA Margin Reconciliations
(In Thousands, except margin data)

	<u>Three Months Ended</u>		<u>Six Months Ended</u>	
	<u>June 30, 2013</u> (Unaudited)	<u>June 30, 2012</u> (Unaudited)	<u>June 30, 2013</u> (Unaudited)	<u>June 30, 2012</u> (Unaudited)
Net income / (loss).....	212	(5,420)	\$ (885)	\$ (11,757)
Income tax expense.....	(22)	(2,497)	(661)	(6,057)
Interest expense, net.....	131	226	304	384
Depreciation and amortization.....	5,350	5,312	10,728	10,691
EBITDA ¹	<u>\$ 5,671</u>	<u>\$ (2,379)</u>	<u>\$ 9,486</u>	<u>\$ (6,739)</u>
Operating (loss) / income margin ²	0.4%	(11.4)%	(0.7)%	(14.8)%
Impact of depreciation and amortization....	<u>6.3%</u>	<u>7.9%</u>	<u>6.7%</u>	<u>9.1%</u>
EBITDA margin.....	<u>6.7%</u>	<u>(3.5)%</u>	<u>6.0%</u>	<u>(5.7)%</u>

¹ EBITDA is a non-GAAP measure that represents earnings before interest, taxes, depreciation and amortization. EBITDA margin is a non-GAAP measure calculated by dividing EBITDA by contract revenues.

² Operating income margin is calculated by dividing operating income plus other income (if any) by contract revenues.